

Creating Assessment Plan

- 1. On the home page, click on the **workspace** into which you would like to add an Action Plan.
- 2. Along the left side of the screen under the appropriate Assessment Cycle, click on the link entitled **Action Plan**.



3. Check out the requirement by clicking on the green **Check Out** button in the upper right corner of the screen.



4. Click Create New Assessment Plan





5. Click Select Set



6. Click Select Existing Set

| Accept and Return to Plan | Select Existing Set |
|---------------------------|---------------------|
| utcome sets attached. | |
| cept and Return to Plan | |
| | |

7. Select an Existing Set from your Department/Unit, and Click Continue. Can view the Outcome Set from View Set





 Check the checkboxes to select the Outcome To include all the Outcome listed, check the checkbox Include All Click Accept and Return to Plan

| Include All?) C | ampus Dining Outcome Set | |
|------------------|--|--|
| Remove Set | | |
| Campus Dining | Outcomes | |
| | Outcome | Mapping |
| Include? | 1. Provide food and services that satisfy patrons. Q. Provide food and services that satisfy patrons. | TX- Prairie View A&M University- Goals and Initiatives: 9) Customer Care, USA- SACS Section 3: Comprehensive Standards: 3.3.1.3 |

9. Add measures to each outcome by clicking **Add New Measure** associated with each outcome

10. You will be brought to the Enter New Measure screen, where you can enter the following information for your measure.



Click Apply Changes



Or

You can also copy an existing measure, by clicking the **Import Measure** button at the top of the Enter New Measure screen. By default, you will only see measures assigned to the current outcome. Select the "show all measures" box to display every measure your Participating Area has used.

Check the round checkboxes of the measures you want to select Click **Copy Selected**, and then on the next page click **Apply Changes**

| | | | | | Import Measure |
|--|----------------|--------|---------------|--|----------------|
| * Measure Title: | | | | | 1 |
| Measure Type/Method: | - Select - | | | | |
| Measure Level: | - Select - | | | V | |
| Description of Measure: | | | | ~ ~ | |
| Acceptable Assessment Target: | | | | ~ | |
| Ideal Assessment Target: | | | | $\hat{}$ | |
| Strategies To Be Used To Meet Target: | | | | ~ | |
| Names of Responsible Personnel for Assessment Reporting: | | | | With the second second | |
| | Check Spelling | Cancel | Apply Changes | | |



| Copy an existing Measure for 1. Provide food and services that satisfy patrons. | ⊠ <u>Close Window</u> |
|--|---|
| Cancel | Copy Selected |
| Measures for All Outcomes | ow measures for all outcomes |
| Method: Direct - Other | |
| Patron Satisfaction Survey (JUST AND EXAMPLE) (used to mean ord and services that satisfy patrons. in 2015-2020 Assessment Wo 2015-2016 Assessment Cycle: Assessment Plan) | sure 1. Provide <u>(_{View}</u>) rkspace) |
| Cancel | Copy Selected |
| You will be returned to the assessment plan, where you can ad | d supporting |

11. You will be returned to the assessment plan, where you can add supporting attachments to your measure. Click the **Add/Edit Attachments & Links** associated with a measure to add or remove an attachment.



12. Follow the steps in **Submission & Reviews Steps** document to submit Assessment Plan.